



NEW CORPCAPITAL

Limited

NEW CORPCAPITAL LIMITED

Registration number: 2001/006539/06
Share code: NCA ISIN: ZAE000167375
("NCC" or "the Company")

INTERESTS OF DIRECTORS AND ASSOCIATES

Shareholders are referred to the announcement released on SENS on 11 September 2012 in terms of which shareholders of NCC were advised that a circular and revised listing particulars dated 11 September 2012 (the "Circular") had been posted to shareholders of NCC.

Capitalised terms contained in this announcement are as defined in the Circular.

Further to the disclosures of the direct and indirect beneficial interests of the Directors' holdings in the Share capital of NCC, as disclosed in paragraph 44.1 of the Circular, it has come to the attention of the Directors of the Company that in addition to disclosing their direct and indirect beneficial interests in the Share capital of NCC, directors are also required to disclose the direct and indirect beneficial interests of their associates' (as such term is defined in the Listings Requirements of the JSE Limited (the "Listings Requirements")) holdings in the Share capital of NCC.

Accordingly, the following tables set out the disclosures of the direct and indirect beneficial interests of Directors' and their associates' holdings in the issued Share capital of NCC.

Accordingly, as at the Last Practicable Date, the Directors had the following direct and indirect beneficial interests in Shares:

| Director | No of Shares directly held | No of Shares indirectly held | *Percentage of Shares |
|--------------|----------------------------|------------------------------|-----------------------|
| DL Brooking | - | 12 000 | - |
| TA Wixley | - | 6 000 | - |
| GB Liebmann | - | 188 348 | 0.5% |
| Total | - | 206 348 | 0.5% |

*Based on 37 994 280 Shares in issue following the consolidation of the issued share capital of NCC on a 10:1 basis.

As at the Last Practicable Date, associates of the Directors had the following direct and indirect beneficial interests in Shares:

| Associate | No of Shares directly held | No of Shares indirectly held | *Percentage of Shares |
|---|----------------------------|------------------------------|-----------------------|
| The New Weldan Trust (associate of GB Liebmann)** | - | 1 423 505 | 3.7% |
| Total | - | 1 423 505 | 3.7% |

*Based on 37 994 280 Shares in issue following the consolidation of the issued share capital of NCC on a 10:1 basis.

**The New Weldan Trust, an associate of GB Liebmann (by virtue of his spouse, K Liebmann and her children (and their lawful descendants) being beneficiaries thereof) holds an indirect beneficial interest in 1 423 505 Shares in the Company. Mr Liebmann is neither a trustee nor a beneficiary of the New Weldan Trust.

Pursuant to the implementation of the Proposed Acquisition, the Directors (as the Board will comprise following the implementation of the Proposed Acquisition) will have the following direct and indirect beneficial interests in Shares:

| Director | No of Shares directly held | No of Shares indirectly held | *Percentage of Shares |
|---------------|----------------------------|------------------------------|-----------------------|
| TA Wixley | - | 6 000 | - |
| JG Allan | 15 973 642 | 1 272 917 | 8.66% |
| RC Hochreiter | 12 526 042 | 1 272 916 | 6.93% |
| DN Levithan | - | 26 975 000 | 13.54% |
| CP Mostert | 334 750 | - | 0.17% |
| PB Schabort | - | 14 083 441 | 7.07% |
| Total | 28 834 434 | 43 610 274 | 36.37% |

* Based on 199 231 265 Shares in issue following the issue of all of the Consideration Shares and the implementation of the Proposed Acquisition.

Pursuant to the implementation of the Proposed Acquisition, associates of the Directors (as the Board will comprise following the implementation of the Proposed Acquisition) will have the following direct and indirect beneficial interests in Shares:

| Associate | No of Shares directly held | No of Shares indirectly held | *Percentage of Shares |
|---|-------------------------------|---------------------------------------|-----------------------|
| PA Poulson (associate of JG Allan)** | 12 526 042 | - | 6.29% |
| G Hochreiter (associate of RC Hochreiter)** | 12 526 042 | - | 6.29% |
| Total | 25 052 084 | - | 12.58% |

* Based on 199 231 265 Shares in issue following the issue of all of the Consideration Shares and the implementation of the Proposed Acquisition.

** PA Poulson is the spouse of JG Allan. G Hochreiter is the spouse of RC Hochreiter.

Johannesburg
9 October 2012

Sponsor

JAVACAPITAL