

NEW CORPCAPITAL LIMITED
Registration number: 2001/006539/06
Share code: NCA ISIN: ZAE000167375
(öNCCö or öthe Companyö)



TRP WAIVER PROCEEDINGS

Shareholders are referred to the circular and revised listings particulars dated 11 September 2012 (the öCircularö) posted to Shareholders and the announcement released over SENS on 29 October 2012 advising Shareholders that, *inter alia*, the Takeover Regulation Panel (öTRPö) had made a ruling that the Vendors be exempted from the obligation to make a Mandatory Offer (the öRulingö) as required in terms of the Companies Act and the Regulations to the Companies Act.

Capitalised terms contained in this announcement are as defined in the Circular.

Shareholders are advised that the TRP has received an application in writing from Nathan Lindsay Hittler, stating that he acts on behalf of Corwil Investments Limited (the beneficial holder of 800 Shares in NCC) and stating that Corwil Investments Limited exercises its rights under the provisions of Regulation 118(8) of the Companies Act, for a hearing by the Takeover Special Committee regarding the Ruling.

Accordingly, the TRP waiver proceedings remain in progress. The Company will release an announcement over SENS updating Shareholders as to progress made in regard to the TRP waiver proceedings as soon as further information is available to the Company.

06 November 2012

Corporate advisor and sponsor

JAVACAPITAL

Attorneys

