



# NEW CORPCAPITAL

Limited

## NEW CORPCAPITAL LIMITED

Registration number: 2001/006539/06

Share code: NCA ISIN: ZAE000167375

("NCC" or "the Company")

### CORRECTION TO ANNOUNCEMENT

Shareholders are referred to the announcement, released on SENS on 11 September 2012 and published in the press on 12 September 2012, relating to the posting of a circular and revised listing particulars to NCC Shareholders (the "Circular"), which announcement included an abridged revised listing particulars.

Shareholders are advised that the following typographical errors were contained in that announcement:

- the ISIN code of the Company was reflected in the announcement as ZAE000067765. The correct ISIN code of the Company is ZAE000167375;
- in the timetable reflecting the salient dates and times in respect of the Odd-lot Offer, the reference to "Monday, 9 October 2012" should read "Monday, 29 October 2012". The timetable is correctly set out below for ease of reference; and
- in the timetable reflecting the salient dates and times in respect of the Change of Name, a number of dates reflected therein were incorrectly stated. The timetable is correctly set out below.

Salient dates and times in respect of the Odd-lot Offer

	<b>2012</b>
Circular (together with Notice of General Meeting and Revised Listing Particulars) posted to Shareholders on	Tuesday, 11 September
Announcement relating to the issue of the Circular (together with Notice of General Meeting and Revised Listing Particulars) released on SENS on	Tuesday, 11 September
Odd-lot Offer opens (at 09:00)	Tuesday, 11 September
Voting Last Day to Trade	Friday, 28 September
Voting Record Date	Friday, 5 October
Last day to lodge forms of proxy for the General Meeting (by 10:00)	Monday, 8 October
General Meeting (at 10:00)	Wednesday, 10 October
Results of General Meeting released on SENS	Wednesday, 10 October
Results of General Meeting published in the press	Thursday, 11 October
MOI Amendment Resolution submitted to CIPC on	Thursday, 11 October
MOI Amendment Resolution Filed by CIPC*	Thursday, 18 October
Expected publication of finalisation announcement on SENS on*	Friday, 19 October
Expected last day to trade in order to take part in the Odd-lot Offer*	Friday, 26 October
Expected date for Shares to trade "ex" the Odd-lot Offer on*	Monday, 29 October
Expected date for Odd-lot Offer to close and forms of election and surrender to be received by the Transfer Secretaries by 12:00 on *	Friday, 2 November
Expected Odd-lot Offer Record Date*	Friday, 2 November
Expected date of the implementation of the Odd-lot Offer to take effect after close of business on*	Friday, 2 November
Expected date that Dematerialised Odd-lot Holders will have their accounts at their CSDP or broker updated with their new shareholding and credited with the Offer Price on*	Monday, 5 November
Expected date that electronic payments will be made or cheques posted in respect of Certificated Odd-lot Holders *	Monday, 5 November
Expected date that the Results of the Odd-lot Offer are released on SENS on*	Monday, 5 November
Expected date that the Results of the Odd-lot Offer are published in the press on*	Tuesday, 6 November

\* **These dates are subject to change and are dependent upon when the MOI Amendment Resolution is Filed by CIPC and thus the date on which the Off-lot Offer closes**

#### Notes:

- (1) All times indicated above are local times in South Africa;
- (2) The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS and published in the press;
- (3) No Dematerialisation or rematerialisation of the 'old' NCC Shares may take place after Friday, 26 October 2012.

- (4) Dematerialised Shareholders are required to notify their duly appointed CSDP or broker of their choice in terms of the Repurchase Offer and (where applicable) the Odd-lot Offer, and whether to sell or retain their Shares, subject to note 6 below, in the manner and at the time stipulated in the agreement governing the relationship between them and their CSDP or broker.
- (5) In the case of Certificated Odd-lot Holders who choose to sell their Shares in terms of the Odd-lot Offer, payment shall be made either by:
  - a. Electronic funds transfer into the bank accounts of Shareholders on or about Monday, 5 November 2012 if such holder's banking details have been provided in the form of election and surrender; or
  - b. By cheque which will be posted at the risk of Shareholders on or about Monday, 5 November 2012 if such holder's banking details have not been provided in the form of election and surrender.
- (6) Those Odd-lot Holders who do not make an election in terms of the Odd-lot Offer will automatically be regarded as having chosen to sell their Odd-lot Holding.

Salient dates and times in respect of the Change of Name

**2012**

Circular (together with Notice of General Meeting and Revised Listing Particulars) posted to Shareholders on	Tuesday, 11 September
Announcement relating to the issue of the Circular (together with Notice of General Meeting and Revised Listing Particulars) released on SENS on	Tuesday, 11 September
Voting Last Day to Trade	Friday, 28 September
Voting Record Date	Friday, 5 October
Last day to lodge forms of proxy for the General Meeting (by 10:00)	Monday, 8 October
General Meeting (at 10:00)	Wednesday, 10 October
Results of General Meeting released on SENS	Wednesday, 10 October
Results of General Meeting published in the press	Thursday, 11 October
Resolution in respect of the Change of Name submitted to CIPC on	Thursday, 11 October
Resolution in respect of the Change of Name registered by CIPC by no later than*	Thursday, 25 October
Expected publication of Finalisation Announcement on SENS on*	Friday, 26 October
Expected last day to trade in existing Shares on the JSE prior to the Change of Name*	Friday, 2 November
Expected trading in Shares under the new ISIN ZAE000167961 and JSE Code SLP commences on*	Monday, 5 November
Expected Change of Name Record Date*	Friday, 9 November
Expected date that Dematerialised Shareholders and Dematerialised Odd-lot Holders will have their accounts at their CSDP or broker updated with their new shareholding on*	Monday, 12 November
Expected date of issue of new replacement Share Certificates, provided that the old Share Certificates have been lodged by 12:00 of Friday, 9 November 2012, on or about (Share Certificates received after this time will be posted within 5 Business Days of receipt)*	Monday, 12 November

\* **These dates are subject to change and are dependent upon when the resolution relating to the Change of Name is registered by CIPC.**

- (1) All times indicated above are local times in South Africa.
- (2) The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS and published in the press.
- (3) No Dematerialisation or rematerialisation of the 'old' NCC Shares may take place after Friday, 2 November 2012.

All dates and times set out in the Circular are correct but remain subject to change. Any such changes will be released on SENS and published in the press.

Johannesburg  
14 September 2012

Sponsor

**JAVACAPITAL**