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4 December 2020

Dear Investor

MIDDLE EAST DIAMOND RESOURCES LIMITED (“MEDR”) – INTEGRATED ANNUAL REPORT FOR THE 4 YEARS ENDED 29 FEBRUARY 2020

MEDR is pleased to announce that the Integrated Annual Report for the 4 years ended 29 February 2020 is available on the Accéntuate website.

In accordance with MEDR’s Memorandum of Incorporation and the Companies Act, 2008 (Act 17 of 2008) as amended, MEDR is able to provide information in electronic format.

The Integrated Annual Report can be viewed, downloaded and printed from:

<http://www.medr.co.za/wp-content/uploads/2020/12/2020-Integrated-Annual-Report-for-the-4-years-ended-29-Feb-2020.pdf>

Any shareholder wishing to obtain a copy of the Integrated Annual Report, in printed format or on a memory stick, can contact MEDR on:

Telephone: 082 565 4507

Email: james@sablemining.co.za

Yours faithfully

Sirkien van Schalkwyk
Juba Statutory Services (Pty) Ltd
Company Secretary