



NEW CORPCAPITAL

Limited

NEW CORPCAPITAL LIMITED

Registration number: 2001/006539/06

Share code: NCA ISIN: ZAE000067765

("New Corpcapital" or the "company")

FINALISATION ANNOUNCEMENT AND SALIENT DATES FOR CORPORATE ACTIONS

Further to the announcements released on SENS on Tuesday, 17 July 2012 and Friday, 27 July 2012 in respect of the results of the general meeting of shareholders held on 17 July 2012 in respect of:

- the conversion of the company's par value shares to no par value shares;
- the increase of the company's authorised share capital;
- the amendment of the company's existing memorandum of incorporation for the purpose of the consolidation detailed in the circular;
- the consolidation of the company's share capital in the ratio of 10:1; and
- the adoption of a new memorandum of incorporation for the company,

(collectively the "**corporate restructure actions**"), New Corpcapital is pleased to advise that, the special resolutions in respect of the corporate restructure actions, together with all prescribed documents, have been registered by the Companies and Intellectual Property Commission.

Accordingly, the salient dates and times in respect of the implementation of the corporate restructure actions are as follows:

	2012
Date of publication of finalisation announcement in the press on	Friday , 3 August
Last day to trade in existing shares on the JSE prior to the consolidation	Friday, 10 August
Trading in consolidated shares under the new ISIN ZAE000167375 commences on	Monday, 13 August
Record date for the consolidation at the close of business on	Friday, 17 August
Expected date dematerialised shareholders will have their accounts at their CSDP or broker updated on	Monday, 20 August
Date of issue of new replacement share certificates, provided that the old share certificates have been lodged by 12h00 on Friday, 17 August 2012, on or about (share certificates received after this time will be posted within 5 business days of receipt)	Monday, 20August

Notes:

- (1) *All times indicated above are local times in South Africa;*
- (2) *No dematerialisation or rematerialisation of the 'old' NCC Shares may take place after Friday, 10 August 2012.*

2 August 2012

Corporate advisor, legal advisor and sponsor

JAVACAPITAL