



NEW CORPCAPITAL
Limited

NEW CORPCAPITAL LIMITED
Registration number: 2001/006539/06
Share code: NCA ISIN: ZAE000067765
("New Corpcapital" or the "company")

RESULTS OF GENERAL MEETING

Further to the circular to New Corpcapital shareholders dated 12 June 2012 and posted on 19 June 2012 ("the circular") and the announcement released on SENS on 19 June 2012 and published in the press on 20 June 2012 in respect of:

- the conversion of the company's par value shares to no par value shares;
- the increase of the company's authorised share capital;
- the amendment of the company's existing memorandum of incorporation for the purpose of the consolidation detailed in the circular;
- the consolidation of the company's share capital in the ratio of 10:1; and
- the adoption of a new memorandum of incorporation for the company,

(collectively the "corporate restructure actions"), New Corpcapital is pleased to announce that, at the general meeting of New Corpcapital held on Tuesday, 17 July 2012, all resolutions required by New Corpcapital shareholders to approve the corporate restructure actions were passed by the requisite majority of New Corpcapital shareholders. The special resolutions will be submitted to the Companies and Intellectual Property Commission ("CIPC") for filing in due course.

The expected salient dates and times in respect of the implementation of the corporate restructure actions are as follows:

	2012
Special resolutions submitted to CIPC on	Wednesday, 18 July
Expected date that special resolutions are filed by CIPC *	Wednesday, 25 July
Expected date for publication of finalisation announcement on SENS on*	Thursday, 26 July
Expected last day to trade in existing shares on the JSE prior to the consolidation*	Thursday, 2 August
Expected date that trading in consolidated shares under the new ISIN ZAE000167375 commences on*	Friday, 3 August
Expected record date for the consolidation at the close of business on*	Friday, 10 August
Expected date dematerialised shareholders will have their accounts at their CSDP or broker updated on*	Monday, 13 August
Expected date of issue of new replacement share certificates, provided that the old share certificates have been lodged by 12h00 on Friday, 10 August 2012, on or about (share certificates received after this time will be posted within 5 business days of receipt)*	Monday, 13 August

* *These dates are subject to change and are dependent upon when the requisite special resolutions are filed by CIPC.*

Notes:

- (1) All times indicated above are local times in South Africa;
- (2) The dates and times indicated in the table above are subject to change. Any such changes will be released on SENS and published in the press;
- (3) No dematerialisation or rematerialisation of the 'old' NCC Shares may take place after Thursday, 2 August 2012.

31 July 2012

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