

## NEW CORPCAPITAL LIMITED

Registration number: 2001/006539/06  
Share code: NCA ISIN: ZAE000167375  
("NCC" or "the Company")



NEW CORPCAPITAL  
Limited

### RESULTS OF THE ODD-LOT OFFER

Shareholders are referred to the circular and revised listing particulars dated 11 September 2012 (the "Circular") posted to Shareholders in respect of *inter alia*:

- an amendment to the Memorandum of Incorporation of NCC to allow for odd-lot offers;
- the Odd-lot Offer to Odd-lot Holders holding less than 100 Shares in terms of which the Company offers to purchase Odd-lot Holders' Odd-lot Shares at the Offer Price, being 120 cents per Odd-lot Share payable in cash; and
- a specific authority for the Company to repurchase up to 65 085 Shares in terms of the Odd-lot Offer.

Capitalised terms contained in this announcement are as defined in the Circular.

Shareholders are also referred to the announcement released on SENS on 9 November 2012 wherein the salient dates and times in respect of the implementation of the Odd-lot Offer were announced.

The results of the Odd-lot Offer are as follows:

	Shares retained by election	Shares sold by election	Shares sold by default*	Total shares sold
Certificated	24	286	42 072	42 358
Dematerialised	2 746	12 906	6 814	19 720
<b>Total</b>	<b>2 770</b>	<b>13 192</b>	<b>48 886</b>	<b>62 078</b>

\* Odd-lot Holders who did not make an election were automatically regarded as having chosen to sell their Odd-lot Holdings.

Pursuant to the Odd-lot Offer, a total of 62 078 Shares have been sold by Odd-lot Holders, representing 0.16% of the issued Share capital of the Company prior to the implementation of the Proposed Acquisition, and representing 0.03% of the issued Share capital of the Company following the allotment and issue of 147 531 367 Shares on 23 November 2012 as part of the implementation of the Proposed Acquisition. The number of Shareholders was reduced by 3 399 Shareholders, representing 72.27% of the total number of Shareholders prior to the implementation of the Proposed Acquisition, based on the Register as at 26 October 2012, and approximately 71.92% of the total number of Shareholders following the allotment and issue of 147 531 367 Shares on 23 November 2012 as part of the implementation of the Proposed Acquisition, based on the information contained in the Register as at 26 October 2012.

Dematerialised Odd-lot Holders will have their accounts at their CSDP or broker credited with the Offer Consideration on Monday, 26 November 2012.

Electronic payments will be made or cheques posted to Certificated Odd-lot Holders who elected to sell their Odd-lot Holdings and who have surrendered their Documents of Title to the Transfer Secretaries, for the Offer Consideration on Monday, 26 November 2012.

Certificated Odd-lot Holders who failed to make any election timeously, and are therefore deemed to have sold their Odd-lot Holdings, are reminded to submit their relevant Documents of Title to the Transfer Secretaries, Computershare Investor Services (Proprietary) Limited, Ground Floor, 70 Marshall Street, Johannesburg 2001 (PO Box 61763, Marshalltown, 2107) in order to receive payment in respect of their Odd-lot Holdings.

26 November 2012

Corporate advisor, legal advisor and sponsor

JAVACAPITAL