

Deon Botha Consulting

Registered Auditors

Practice no. 943956

Accounting, Advisory, Audit and Taxation

24 June 2019

The directors

Sable Platinum Mining Ltd

By email

Net Assets Value of the Company at 28 February 2019

Dear James

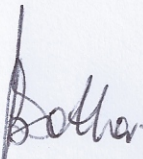
This letter serves to confirm that I am basically complete with the audits for 2018 and 2019.

I have sent my professional reasons letter to Meintjes and await their response and resignation. As soon as I have received their response, I will amend CIPC accordingly.

I confirm that, based on the draft financial statements for 2018 and 2019 presented to you, that the Net Asset Value of the company is zero as the liabilities (including shareholders' loans), exceed the assets, fairly valued.

Shareholders loans have been subordinated in favour of other creditors as a result.

Regards



Deon Botha CA (SA)

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