



NEW CORPCAPITAL

Limited

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Registration number: 2001/006539/06

Share code: NCA ISIN: ZAE000067765

UPDATE IN RESPECT OF EXPECTED SALIENT DATES FOR CORPORATE RESTRUCTURE ACTIONS

Shareholders are referred to the announcement released on SENS on Tuesday, 17 July 2012 in respect of the results of the general meeting of shareholders held on such date (“**the results announcement**”) and wherein the expected salient dates and times in respect of the implementation of the corporate restructure actions (as detailed in the results announcement) were published.

Shareholders are advised that the special resolutions in respect of the aforesaid corporate restructure actions, together with all prescribed documents, have been filed with the Companies and Intellectual Property Commission (“**CIPC**”) for registration. A further announcement detailing revised salient dates will be released on SENS once the special resolutions have been registered by CIPC.

26 July 2012

Corporate advisor, legal advisor and sponsor

JAVACAPITAL